

Referral Doctors Statistics

Last Modified on 24/01/2024 8:49 am AEDT

The Referral Doctor Statistics Reports are useful for specialist practices because they help identify the referring practitioners that are sending the most patients.

You can also review the list of [financial reports](#).

To open the Referral Doctor Statistics Report:

1. Go to Zedmed's **Management** tab.
2. Select **Reports > Referral Doctor Statistics**.

The **Referral Doctor Statistics Reports** screen will open.

3. Select or update the required **Style**, **Group by**, **Criteria** and **Item** fields.

There are two versions available:

List Patients by Referral Dr

Lists all patients sent to your practice by individual referring doctors for the set range of dates.

Common **Group By** options are:

- **Referral Doctor Group** - shows which group (eg GPs or Optometrists) refers patients to you.
- **Postcode** - shows where your referrals are coming from.

Referral Doctor Patient List

Criteria	Group By	Style
Referral Doctor: All Treating Doctor: All First in Date Range: 20/07/2021 Last in Date Range: 31/08/2021	Referral Doctor Group Referral Doctor	Patient List <div style="text-align: center;">+</div>

File #	Surname	Name	Address	H Phn	DOB	Age	Gn	Brn	Doc Type	Sta	MC Exp	First In	Last In
Dermatologist													
Bell, Dana													
136	Zedmed	Molly											
Number of Patients for this Doctor:													
Number of Patients for this Group:													
General Practitioner													
Steven, Pete													
4	Hollaway	Knut											
Number of Patients for this Doctor:													
Number of Patients for this Group:													
Specialist													
Tester2, Fred													
136	Zedmed	Molly	9 Anywhere	MELBOURNE	10/07/19	50	F	&	PD	CUR		04/05/20	04/05/20
Number of Patients for this Doctor: 1													
Number of Patients for this Group: 1													

Referral Doctor Statistics

Style

List Patients by Ref Dr

Monthly Breakdown

Financial year commencing: 2021

Filters

From: 20/07/2021 To: 31/08/2021

Minimum Number of Referrals: 1

Referral Doctor

All

Single:

Treating Doctor

All

Single:

Group By

Referral Doctor Group

Monthly Breakdown

Shows how many first-time patients and the total number of patients for each month of the fiscal year by referrer.

Monthly Breakdown Report

Criteria	Group By	Style
Referral Doctor Treating Doctor Monthly Breakdown for	All All 2023 - 2024	No Grouping Month by Month Breakdown

Name	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Totals
Mortier, Vivian	0	0	0	6	1	1	3	0	0	0	0	0	11
New Referrals:	0	0	0	6	1	0	2	0	0	0	0	0	9
Reed, Brenda	9	0	0	1	0	0	0	0	0	0	0	0	10
New Referrals:	9	0	0	0	0	0	0	0	0	0	0	0	9

New Referrals – new patients and existing patients that have not previously had a referral from this Dr

Dr Name – existing patients who have previously had a referral from this Dr and a new referral has been added

- Select **Print** to print out the report or **Screen** to open it.

The **Screen** view has print and save menu options.

Export will export the data to a CSV file.