

ZedSMS Message Centre

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The ZedSMS Message Centre makes it easy for ZedSMS users to purchase SMS credits and set automatic top-ups. You can also manage patients who opt out of SMS and identify numbers that need to be updated.

Overview

ZedSMS is a fast and secure, low-cost solution that supports 2-way SMS for recalls and reminders. Customers currently using a 3rd party SMS service can change to ZedSMS by contacting their Zedmed Business Development Manager. The only requirement is that you need to be using Zedmed version 33.12 or later.

ZedSMS Message Centre credentials are provided when new customers are onboarded and when existing customers migrate to ZedSMS.

To log into Message Centre:

- 1. Open a web browser.
- 2. Go to https://messagecentre.com.au/.
- 3. Enter your username and password.
- 4. Select Login.

The Dashboard

When you log in, the ZedSMS DASHBOARD displays the SMS **Credits Available** in your account and the number of **Unsubscribed** clients who have not been actioned.

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Updating your information

Use the Update Profile menu in the top right to view and update your location and contact information.

Use the **Update Password** option to change your password.



SMS Opt-outs

The List Management menu is used to manage the Opt-Out, Click Through and Undeliverable lists.

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Click Through list							
Undeliverable list	Global Opt-Out	List					
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Opt-out list

Customers can opt out of receiving SMS messages. When they do, their SMS must be manually disabled in Zedmed, as explained in the steps below. This means the opt-out list needs to be checked every day so opt-outs can be actioned.

The **Dashboard's CLIENTS** tile lets you see at a glance the number of clients who have opted out, and the **Opt-Out List** page shows the clients' mobile numbers. The other fields will contain information if the client has chosen to provide it.

Actioning opt-outs

The opt-out list shows customers whose 2-way text replies indicate they want to opt out of receiving SMS messages.

In some (or all) cases, you may want to check with the patient first to confirm their intentions. The patient may have thought the message was spam or did not want to opt out of all messages.

To disable SMS for opt-out clients:

1. Log in to Message Centre

https://messagecentre.com.au/

- 2. Select List Management > Opt-Out List.
- 3. Note any new client opt-outs.

These should be clients who have opted out since you last deleted all the opt-outs from this page.

You can use the **Download Unsubscribed List** to work from a CSV file.

- 4. Record the phone number and the name if it is available.
- 5. Go to Zedmed.
- 6. Locate the client and open their Patient Record.

If you do not have a patient's name, you can find them using their phone number in the Patient Search screen.

To learn more, see the Find a patient article.

7. Tick Do Not Send SMS.

2	Alexander, Brian	
Acc Enquiry Attend	Bill Letters Clinical Information Print Quote Receipt Waiting Room	Appointments Extras
Patient Details	Personal Pra	actice e# 45 Pull File 🖌
Further Details Recalls	Given Name Brian Initial Ho	osp. UR No Clinical Warnings
Notepad	Preferred Name Former Us	sual Branch 4 () V
🔽 eHealth	Title Gender M V Fin	rst In 09/06/2021 Last In 13/01/2022
Messages	Date of Birth 3/09/1948 📄 Age 73 Ty	rpe 🗸 Status Current 🗸
	Home V 484 Gerhardt Cct Far	mily
	Suburb SURFERS PARADISE 4217	Barber, Lisa (42) v
	Preferred Contact Branch Default (not set)	Family Links
	% Mobile ✓ 0412000000	ivers MC 6194.80
	Do Not Send SMS 🗹 Default Appointment SMS 🗌 Fu	ind
	Usual Dr None V	Add Details Claims
	Medicare	

8. Select **Close** to save and exit.

- 9. Return to the Message Centre portal.
- 10. Remove the client from the View Global Opt-Out List by selecting Delete in the Action column.
- 11. Repeat these steps for each client.

Click Through List

This page displays the mobile numbers that interacted with SMS messages.

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Opt-Out List		
Click Through list		
Undeliverable list	Click Through Client Numbers	
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Undeliverable List

This page shows the mobile numbers that messages cannot be delivered to. You should contact the patient to check if the number needs to be updated. You can locate a **patient's record** in Zedmed using their mobile number and check if there is other contact information on record. You can also put an alert on their patient record so reception knows to check their mobile number when they attend the practice.

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ord Dashboard	View Failed Client Numbers		
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Opt-Out List Click Through list			
Undeliverable list	Failed Client Numbers		
🍨 Purchase Credit	Search with Mobile		Q
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🚮 External Reports	No. Mobile	Status	Created date
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Purchase Credits

ZedSMS credits are purchased from the **Purchase Credit** page in bundles of 1000 or 10,000, and the price per message is lower for the larger bundle. You can also **enable auto top-ups**.

To purchase credits:

- 1. Select the **Purchase Credit** menu.
- 2. Select the **Quantity** (number of bundles) from the drop-down.
- 3. Select Pay Now.

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🏰 Purchase Credit					
	Credit Pac	kados			
Oredit History		nages			
🖍 External Reports	Select any combina	ation of bundles below and securely	y checkout		
Settings	Туре	Message Bundles	Per Unit Price	Select Quantity	Item Cost
a Lorout	SMS	1000	\$0.095	3 🗸	\$285.00
	SMS	10000	\$0.070	0 🗸	\$0.00
				Subtotal	\$285.00
				GST	\$28.50
				Total:	\$313.50
	a			Pay	y Now
<				_	

4. The Payment Page will open.

- 5. Enter your Customer Details and Credit Card Details.
- 6. Select PAY NOW.

Transaction Merchant Details		Payment Purchase Amount	\$313.50 (\$AUD)	
		Credit Card Details	VISA 🌒	
EWAY - your online payment gateway		Card Number		
Customer Details		Name on Card		
Zedmed Test Team		Month 2022		
Zedmed Test Team		CCV Last 3 digits on back of your credit card		
@zedmed.com.au				
 Address Address 		Cancel	PAY NOW	
City		_		
Australia	~			
v≫ → Postcode				
C - Phone #				
Product Invoice Information				
Invoice Number 11901 Invoice Description SMS x 3000				

A Finalise Transaction confirmation will display and Zedmed will send a paid invoice confirmation.

Auto top-ups

Set up automatic SMS credit top-ups using the Settings page.

To enable auto top-ups:

- 1. Select Settings>Billing/Recharge Settings.
- 2. Set the switch from **OFF** to **ON**.
- 3. Enter the credits threshold the top-up will trigger at.
- 4. Select the SMS package (1000 or 10,000) the top-up should use.
- 5. Select Save.
- 6. Enter the credit card information to be used for the top-up.
- 7. Select Save.

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🕲 Credit History			
🚮 External Reports	Automatically top up my	OFF	
🌣 Settings 👻	account		
Billing/Recharge Settings	Top up my account when my	0	
a, Logout	balance goes below		
	SMS Plan	Select SMS Package	~
	MMS Plan	Select MMS Package	
		Save	
	Enter Card Details		
	Name on Card	Card Holder's Name	
	·····		
	Card Number	Debit/Credit Card Number	
×	Expiry Date	1	•

Quick Message

The Quick Message menu is used to SMS the numbers entered and to display all messages sent and received.

Use the **Send Quick Message** page to create and send a message or to save the message as a template.

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A Dashboard	Send a Quick Message (SMS)	
🗮 List Management 🔹	Home / Quick Message	Credits Available: 788.00 SMS
Nurchase Credit		
♥ Quick Message ▼		
Send Quick Message Outbound History Inbound History	Use a saved template You have no saved templates	
Oredit History	Select Sender ID 😧	Start writing, your message content will
🚮 External Reports	Regular Virtual Number (Standard rate) (two way) 🗸	appear here
Settings	Enter Phone Number(s) 🕜 eg: Number, Number	
a, Logout	Enter mobile numbers or search contacts	
	Message Insert field Search contacts	
	Write your message here 160 characters remaining (1 SMS Used) Character count concerns? ?	
<	Save as Template 🖓 Send Now	

Credit history

The **Credit History** page shows each time SMS credits were purchased or used. The filters allow you to show only credits or debits.

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Quick Message ▼	Credit	History				
Oredit History						
🖬 External Reports	Australia	✓ All	All	~	_	
🔅 Settings 🗸 🔫	25 Per Pa	sms MMS	Previous 1	SMS Balance: 78	MMS Balanc	cords: 37
a Logout	Sr.	-				
	No.	Date	Mode	Description	Message Credits	Balance
	1	5th Oct, 2022	SMS	Credits used in Extrenal API 2022-10-05 11:32:00	-1.00	788.00
	2	5th Oct, 2022	SMS	Credits used in Extrenal API 2022-10-05 11:21:37	-1.00	789.00
	3	24th Sep, 2022	SMS	Credits used in Extrenal API 2022-09-24 07:01:13	-1.00	790.00
	4	24th Sep, 2022	SMS	Credits used in Extrenal API 2022-09-24 07:01:13	-1.00	791.00
×	5	17th Sep, 2022	SMS	Credits used in Extrenal API 2022-09-17 07:01:09	-1.00	792.00

External Reports

View all SMS messages sent on the **Extral Reports** page. Use the **From** and **To** fields to select the time frame you want to view and select **Go** to generate the report.

Each message entry includes what the message was and what replies were received, for example, **Yes** confirmations for appointment reminders.

This report is useful to:

- Check if an SMS was sent out.
- Check if a patient confirmed their appointment.
- Check if an SMS shown as sent within Zedmed was sent by the SMS messaging platform.

Use the **Export** button to export the displayed information to a CSV file.

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Nurchase Credit										
♥ Quick Message ▼	Acti	vity Report								
ວ Credit History		vity report								
🖍 External Reports	All	~								Export Report
Settings								1		
a, Logout	Searc	:h by Mobile, Message			Q	From	2021-12-16	to	2022-12-14	Go Clear
	100 1	Per Page 🗸 🗸								
	Sr. No.	Type Client Name	Date	From/CustomID	Number		Message		Reply	Status
				No Records Fou	nd					
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