

# Cubiko practice intelligence

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Zedmed is integrated with Cubiko's practice intelligence services, which provides dashboards and optimisations for billing, patient care and reporting. **Cubiko** and its integration service **Halo Link** are installed with Zedmed v37.4.2 and later.

This guide explains how to set up the Cubiko integration for Zedmed. Please read this guide in full before starting.

## Step 1 - Check that your Windows Server meets the minimum requirements

The Windows Server running Zedmed must meet the minimum **Halo PMS requirements**.

Halo runs as the **HALO Link service** and will not be installed with Zedmed if these requirements are not met.

**Note:** If you are already using Zedmed v37.4.2 or later and made changes to meet the minimum HALO requirements, you will need to manually download and install the HALO Link service. Please connect **Halo Support** for assistance.

## Step 2 - Upgrade to Zedmed v37.4.2 or later.

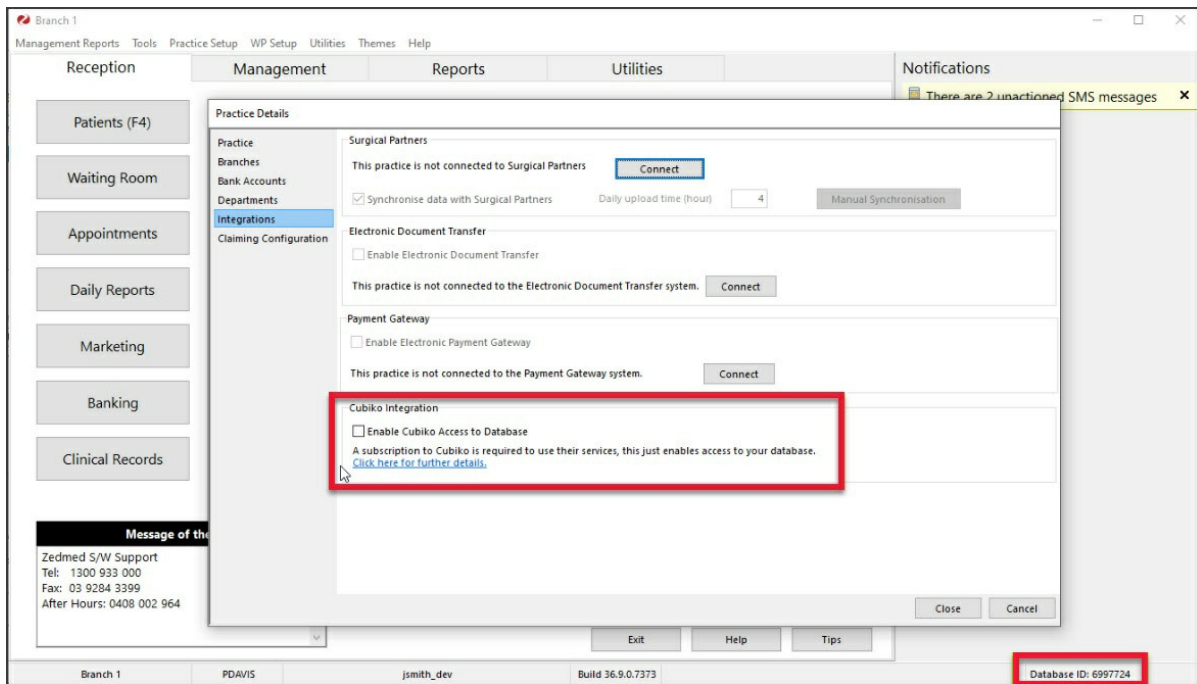
Please **upgrade to the current Zedmed release**, which will install Cubiko and the HALO Link service.

## Step 3 - Enable Cubiko in Zedmed

1. Login into Zedmed with administrator access.
2. Select the **Management** tab.
3. Select **Practice Setup > Practice**.

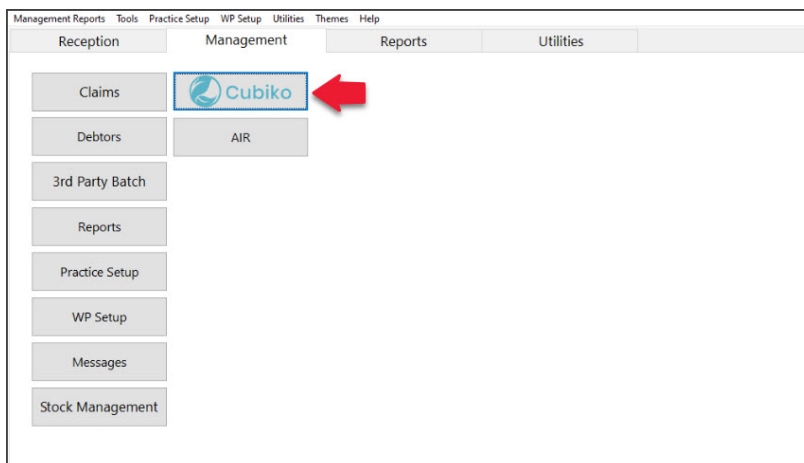
The **Practice Details** screen will open.

4. Select the **Integrations** tab.
5. Tick **Enable Cubiko Access to Database**.
6. Note down the **Database ID** at the bottom right of the Zedmed screen.

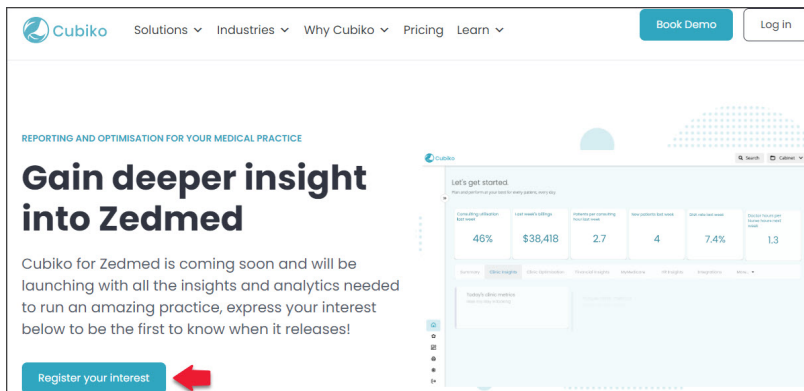


#### Step 4 - Subscribe to the Cubiko practice intelligence service.

1. In Zedmed, go to the **Management** tab.
2. Select the **Cubiko** tile.



3. If you are not registered, a **Register your interest** page will open.



4. Complete your Cubiko Registration.
5. During this process, provide the Database ID noted down in step 3.
6. Cubiko will send an email back with the next steps.

## Step 5 - Reply to the Cubiko welcome email with the information requested.

Once you have registered, Cubiko will email you and request some information.

- **Database ID** - found in the Status bar of your Zedmed Office as noted in step 3.
- **Practice Name** - found in Zedmed's **Practice Details** > Name.
- If possible, send a screenshot of the Zedmed Office screen showing the Practice Name and the Database ID
- You may also be asked for the **Halo Guid - Value**. This step should only be performed by your practice IT or IT provider.

The Halo Guid - Value can be found in the registry of the server running Zedmed in:  
\\KEY\_LOCAL\_MACHINE\SOFTWARE\WOW6432Node\Halo Connect\Halo Link

## To access Cubiko

There is a direct link for Cubiko customers to access the Cubiko App on Zedmed's Management tab.

