

Zedmed v37.9.0

Version: 1.00 | Last Modified on 28/04/2025 3:15 pm AEST

Zedmed v37.8.1 was the last public release before v38

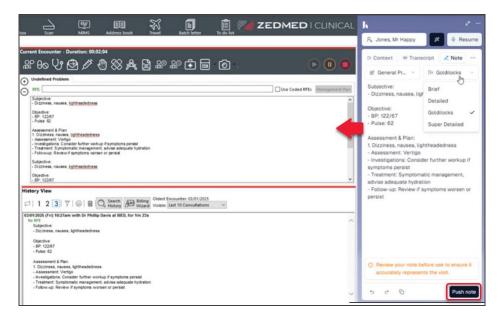
Zedmed v37.9.0 | final v37 release

NEW Heidi Al

Zedmed's Heidi Al integration uses voice input to generate Al-enhanced clinical notes and consultation transcripts. Before it is added to a patient's file, all generated content can be reviewed and manually edited.

To use Heidi AI, each practitioner needs their own paid subscription. To subscribe, select the **Set up Heidi link** in Clinical's Heidi AI wigit. You can also use Heidi's 30-day free trial via this link.

Read Zedmed's full Heidi Al guide



Zedmed v37.8.3

		 Resolved performance issues related to the Next Available Appointment query Added a configuration to allow the Next available appointment slot request to cache the next available
OLA	ZED-10044	appointment information. This speeds up the response time.
		 Added a configuration to modify the number of days OLA will look forward for next available
		appointments. This configuration is managed by Zedmed support and cannot be done in the Zedmed UI.

Zedmed v37.8.2

	Tyro terminal selector
	Currently , in Zedmed Cloud, users are linked to Tyro terminals, and each user can only be linked to one. This causes problems if users move desks or need to use a different terminal. This new feature allows a user to be linked to multiple terminals and to select the required terminal when they log in.

		Quick Pay 17 Ms Marrianna-Louise Jones Patient Family Patient Family Credits
		Payer Jones, Marrianna-Louise V Due 0.00 0.00 Deferred 0.00 0.00 0.00 0.00 Current Invoice(s)
		Allocate Value 95.00 Discounted value 95.00 Gap 52.15 Payments Format Name Bank Branch Number Banklist Amount
		✓ BNK ✓ 95.00
		1. Cash 2. Cheque 3. MC ("hears" The fitner Add Change 4. Card 5. Eftpos 6. Direc X
		An error occured while processing transaction with Tyro: The terminal is busy with another request. (503).
		CK
		Payment Total 0.00
		○ Family Due & Invoice ○ Patient Due & Invoice ○ Invoice(s) Only Amount Due 95.00 Balance 95.00
		Eclipse MA Online Suppress Combo Inv. Email Print Cancel
		2. Select Cancel Transaction.
Zedme	ed v37.8.1	Purchase Base Base Base Base Base Base Base B
Clinical	ZED-10025	Import results ierris pusy with another request. (503). Fixed an issue that prevents loading some incoming documents into Zedmed
Zedme	ed v37.8.0	Cancel Transaction
		3. Submit the invoice when the terminal is free.
		Online Appointments now supports Time Zones. If a patient is booking an appointment with a clinic in a different time zone (e.g. for telehealth), the time zon
		shown will be the patients. This can be changed to the practice time zone. Appointment confirmations and
Office	ZED-9576	reminders will show the time zone chosen by the patient. Learn more.
		Message Details
		Your appointment with Dr Candy Veitch on 31/12/2024 at 09:30 AM (AEDT) at Test Practice is confirmed. Please call 0355501234 if you cannot attend.

Zedmed v37.7.4

			tate' and 'Private	e' options for 'Vaccine ⁻ ng requirements.	Type' have been replace with	'Other'. This is to comply
		Doctor	Deathd	.3		
			Branch 1 Igor Fuller	~	Not Given Here Administered Overseas	
Clinical	ZED-9887	Immunisation D Brand/Vaccine: Date Given: Dose: Batch Number: Site: Route: (Vaccine Type: Comment:	Include non-AIR var 13/12/2024	School ID:	Manual Required only if immunisation administered at a school (available from the ACARA Australian Schools List) tradermal er	

Zedmed v37.7.3

Office	7FD-9980	Bank List not completely displayed Fixed the issue where not all Banklists were being displayed in the Practice Details > Bank Accounts dialog
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Zedmed v37.7.2

Other fixes and enhancements

Office	ZED-9905	Add filter for category Payment Details Link to the Message Manager Messages in the Message Manager can now be filtered on the Payment Details Link category.
Office	ZED-9914	Reduce the Appointment Grid Blue line refresh to every 60 seconds The refresh rate of the current time indicator on the appointment grid has been reduced from half a second to once per minute to reduce unnecessary resource use.

Zedmed v37.7.0

Payment Gateway enhancements

SMS functionality

You can now SMS patients a link to collect Credit Card information. The SMS can be sent when you close the Appointment Details screen or from an appointment in the Appointment Grid.

Date	Tuesday,	19 Novem	per 2024					
Created by Doctor Resource	Office Ad Phillip Da		on 19/	/11/24 at 11:32	Black, Emm	ia		
Start Time	11:15	Clinic	Branch 1	~	File Nº 62	Pull File Yes	DOB 13/12/1982	
Duration	00:10	💲 Statu	s Current	~	First in	Last in	Туре	
End Time	11:25	💲 Туре	Std Consultation	~	Contact Details Phone (H)	Work (V	v)	
Notes				*	Mobile Address 30 3	rd Street, ELLEN GROV	E 4078	
					Other Details			
					Expiry MC	HCC		
-								
				~	Christia	/arnings		
					Cinical v			
	Waiting Prio	ority Allow SI	MS 🗌 Send Confirmatio	on SMS		Select down		
Cancellation Hide Notes	Waiting Prio		MS Send Confirmatio	on SMS			nent Card	
Account Pa	Waiting Prio			on SMS		Select down Request Payr	nent Card	

62 Black, Emma Std Consulta	Add (Patient)	
	Add (Non-Patient)	
	Add (From Cancellation Waiting List)	Ctrl+W
	Details	
	Edit	
	Delete	

Patients will open a link in the SMS to a credit card information collection page.

Card Numb	er	
Expiry Date	YY	Security Code (CVV)
tempor	rary autho on your c	rd details, a AU\$1 risation charge will be ard. This is temporary ved from your

Once credit card information is collected, it will be saved and can be used to bill for this and future consultations.

- A credit card icon on the right means the patient has a valid credit card on record.
- A \$ icon on the left means the patient has made a credit card payment for that appointment.

Displaying cards and payments



Patient Records now include a **Payment Cards** tab. Only a Zedmed Administrator can use the Remove function - or a Zedmed account with the *Patient Details - Payment Card* (*Edit*) function.

Patient Details	Payment Cards					
Further Details	Card Type	Card Number	Expiry	Valid		
Recalls	MASTERCARD	XXXXX XXXXX XXXXX XXXXX XXXXX XXXXX XXXX	01/39	1		
Notepad						
eHealth						
Messages						
Payment Cards						
	•					
						Remove

Prepayments

You can now take prepayments using credit card information collected using Payment Gateway.

1) Select **Receipt** on the Patient's Record

2) Enter the Banklist and Amount, then select Payment.

3) Use the ePayment screen to select Bill for the shown/selected credit card.

When you bill, select Credits to apply the deposit, then use ePayment, which will automatically determine the amount due.

		Personal	Information		Receipt Waiting Ro	Practice			
Patient Details		Family Name	Jones			File#	22		Pull File 🔽
Further Detail	s	Given Name	Нарру		Initial	Hosp. UR No			Clinical Warnings
Recalls		Preferred Name			Former		Branch 1 (22)		
Notepad		Treferred Hume	-		Tomer	Usual Dialicit	branch (22)		*
Receipt Payme	ent								
22	Mr Happ	by Jones							
				Patient Fa	amily	Patient	Family	Credits	
Payer Jones	, Нарру	~	Due	0.00	0.00 Deferred	0.00	0.00	20.00	
Payments									
ormat	Name		Bank	Branch	Detail		anklist Amount	0.00	
	~		_				PD 🗸 â	20.00	
1. Cash	2. 0	heque <u>3</u> . I	AC Cheque	Tyro Eftpos	ePayment				Add Chang
4. Card	<u>5</u> . Ef	tpos <u>6</u> . I	irect Deposit	7. Credits	Tyro Easy	Claim			
						Payment	t Total	0.00	
		C	Family Due		O Patient Due	Amount	Due	0.00	

Other Payment gateway updates

- The credit card (token) is now associated with the patient and not just an appointment.
- If multiple cards are recorded for a patient, you can select a preferred card in QuickPay by clicking ePayment.
- Family/NOK account payer cards are listed when billing. E.g. A credit card captured for a parent can be used to bill the child.
- You can part-pay through ePayments and use other payment methods on the same receipt.

Branch Selector for billing

You can now change the branch <u>when billing directly from a patient's record</u>. The invoice will use the treating doctor's provider number and letterhead for that branch. This means you do not need to log into another branch to use the correct provider number. You cannot change the branch if you bill from the Appointment Grid or Waiting Room or a patient record opened from there - the branch will be locked to the branch the appointment was created in.

When you are not billing from the Appointment Book, Zedmed checks for an appointment that matches the branch and doctor. If it finds one, it uses that attendance for the invoice, and if it does not, it creates a new attendance (without a booking).

Patient	Mr Happy Jones	DOB 4/12/1964 (59)	DVA		HCC#	Safety	Pens. Stat	tus None	
Payer	Jones, Happy Applicable Fee Type		Add/Edit Payer		Payer Debts Due	Patient 0.00	Family 0.00		redit 0.00
Branch	Apostro'sand		1		Deferred	0.00	0.00		
Doctor	Davis, Phillip				Fund Details Fund		Fund	d Fee Type	
Request/ Referral Dr	<none></none>	To Starts	Mths Notes	~	Refund/Gap Ca	Culation	Invoice Style Print Gap	Corporate	
Claim Services Date 19/11/20	Item#	Description	Fee 1	lax L	Jnit Value Qty 0.00	Amount Notes	Estim	n. Refund Gap 0.00	0.00
						je <u>j</u> e			
Propertie	es Add	Change Delete			Tot	al 0.00 E	Disc. 0.00	Gap	0.00
	es Add	Change Delete		Message		al 0.00 C	Disc. 0.00	Gap	0.00
octor Assign	ed Billing Codes	Change Delete	Add All				Disc. 0.00	Gap	0.00
	ed Billing Codes	Change Delete					Jisc. 0.00	Gap	0.00

- By default, the branch selected is the branch associated with the appointment being billed.
- If you change the branch, the available doctors will update to those set up for that branch, even if they don't have appointments that day.
- To change the branch of an existing invoice, you need to void the invoice and create a new one.

Date stamp for Patient Details notes

The Notes tab in the Patient Record (Office) now has an icon that adds the date and username. This allows staff to date stamp each entry made in notes.

💋 Jones, Happy	X
Acc Enquiry Attend	Bill Letters Clinical Information Print Quote Receipt Waiting Room Appointments Extras
Patient Details	● X ① T Arial 9 ● B I U 三 三 三 ○
Further Details Recalls	19/11/2024 - Office Admin note goes here
Notepad	
🛃 eHealth	
Messages	
Payment Cards	
Delete Prin	t Patient Verification Find Close Cancel

Other fixes and enhancements

Office	ZED-9801	Tyro Eftpos ReInitialisation not working for Quick Pay Improved the performance of forms that interact with Tyro (invoice and payment forms) when the Terminal Adapter is not yet installed (cloud only). This does not change the time required for the terminal adapter to install.
Office	ZED-9635	Improve the message displayed when attempting to delete a bank list that has transactions When trying to delete a bank list (account) with transactions recorded against it, a more meaningful message is now displayed.

Office	ZED-9724	Improved the Expiring Referral report performance. Substantially improved performance of Expiring Referrals Report when there are lots of appointments in the database.
Office	ZED-9870	Enable the launching of Waiting Room from patient details when the Appointment Grid is open Users can now navigate to the Waiting Room directly from Patient Details when it is being shown on top of the Appointment Grid.
Office	ZED-9782	Fixed Error "Command text must not be empty" Fixed the issue that caused the error "Command text must not be empty" when clicking on Re-Merge in the Patient Merge History dialog.
Clinical	ZED-9874	Removed full stop from the Bulk billing consent SMS Full stop following URL in Bulk Billing consent SMS message sent to patients has been removed.
Clinical	ZED-9641	Improve the message displayed when previewing a Shared Health Summary A more meaningful message is now displayed when attempting to upload a Shared Health Summary that contains a procedure without an onset date defined.
Clinical	ZED-9744	Fixed issue with preprinted paper types printing multiple copies Address Book: Fixed issue with preprinted pathology/radiology referrals printing number of copies equal to number of tests requested.
Clinical	ZED-9784	Improved the message displayed when previewing a Shared Health Summary A more meaningful message is now displayed when attempting to upload a Shared Health Summary that contains an immunisation without a date given defined.
Clinical	ZED-9829	Resolved complications encountered when MHR finds duplicate of a patient's IHI When opening a patient record with a duplicate IHI, the MHR Status now displays My Health Record available. If the MHR button is clicked, the warning message regarding the duplicate patient demographics or duplicate IHI is still displayed, however after clicking OK the MHR dialog now opens. This change may also fix an AV error that is displayed when attempting to upload medication information to My Health Record.
Clinical	ZED-9835	Fixed rrror "Software error. Incorrect update count." Fixed an error that occurs when a user tries to "print referrals and close" while they have an unsaved referral letter open in the letter writer. The error caused Clinical to freeze. The system will now prompt the user to close the letter writer.

Zedmed v37.6.0

Fixes and enhancements

Office	ZED-9698	Add ePayment as a Method on the Refund dialog ePayment has been added as a refund payment method in Zedmed. Refund amount 71.30 Bank list Albert Road MC Bank Account Method Cash Cheque Eftpos A cash refund will A refund cheque will be appear on your treated as a negative DIRECT DEPOSITs on a negative cash an ot to affect your banking. Warning: This refund will affect the total amount received on the transaction report of the original receipt date. You should reprint that transaction report of the original receipt date. You should reprint that transaction report if this was in the past. Details		
Office	ZED-9650	Option to disable Easyclaim in billing if Medicare is the Payer A new option has been added to Practice details to allow disabling of the EasyClaim button when billing a patient where Medicare is the payer.		
Office	ZED-9844	Editing a bank name when there are unavailable bank accounts renames the wrong bank list. Fixed an issue when changing a banklist name resulting in the wrong banklist being changed.		
Office	ZED-9840	Tyro ePayment report only shows ePayments Tyro ePayment reports have been updated to remove other payment types. It now only includes ePayments.		
Clinical	ZED-9834	Document preview updates when an arrow key is used to select the next document When using the arrow keys to change the selected document or referral, the preview pane is now refreshed with the currently selected document.		
Clinical	ZED-9837	Fixed the history list in Clinical Details Fixed an issue where the merge field Clinical Details History was not working for templates.		
Clinical	ZED-9838	Office staff can now turn on and off SMS in a patient's clinical History The option to hide SMS messages in the Clinical patient history will now work if the user does not have a doctor code.		
Clinical	ZED-9839	The batch writer is now prompting for letter status selection Fixed missing prompt to set document status when editing a letter associated with a batch in Batch Letter Writer.		
Clinical	ZED-9841	Template custom merge fields no longer have a black background Fixed the issue where custom merge fields have a black background on clinical templates.		

Zedmed v37.5.0

Summary Views - Document Preview

When you click on a supported document in Summary Views, a preview opens beside it. This feature supports all items in the Documents tab and documents in other tabs. It does not support images, provider file formats and MyHealth Record. For example, you cannot preview a pathology referral, but you can preview a referral letter. Selecting an unsupported format will do nothing.

Use the Preview menu to zoom in and out, move to the next page and print. The zoom level will be retained for that session.

Document Preview is enabled by default. It can be disabled under My Options > Enable Document Preview.

Jones, Ms Marrianna	-Louise	Preview			
Address: 6 J GO DOB: 19/ Age: 57 Medicare No: 225 File No: 17 Hosp UR No:	WRIE 2904 05/1967 Home: years Work:	FULL SUMMARY As if 17 October 2024 Martin Edelarie Patrice Data In:			
	Health Record available, Consent to Upload	Addet Martine Addet Martine Development Phones - None Phones - None Dial Bumbert Matter 2010/07/21			
0 8 6 0 8		Alikegues No Known Allergeis			
Summary Views		Waninga			
Problems		Family History:			
Problems	0				
Referrals	Forms Extense	feela webs			
Results	17/10/2024 Full Summary	Current Bricking Status, Unknown			
Immunisations	15/10/2024 Immunisations	Prequency of consumption of atoms constiming usofield. Unleader			
	15/10/2024 RTF K ferral - Dr Vivian Mortier	Current Mediantons:			
Allergies	15/10/2024 RTF Referral - Dr Vivian Mortier	Levolopiz 200mg - Cartelo pa 10mg - Enterapone TAKE 2 T AB BID AS DIRECTED			
Images/ECG	My Health Record Summaries	200mg. Gualasi Tabriel (200 mg/90 mg/200 mg)(100) x 2			
Pregnancies	17/10/2024 Shared Health Summary	increases and the second se			
Documents	17/10/2024 Event Summary v1 HealthLink				
Attachments		Date Vacane Dose Baten Comment			
Measurements		Current Realized His by:			
Medications		Past Medical History:			
Incoming Documents					

Tyro ePayment Reconciliation report

This new report will help practices reconcile Tyro ePayments when doing banking. These payments use Zedmed's Payment Gateway to collect payment information for Online Appointments (OLA). The banking reports include ePayments and still need to be run, but if there is a discrepancy, this report will help with the reconciliation process.

The report is run for each bank list and will only show back lists configured for Payment Gateway.

To open the report, select Banking > Tyro ePayment Reconciliation.

Reconcile by		Banklist
Batch		Show Inactive Bank Account
Batch Number	<current batch=""> ~</current>	Phillip Davis
 Session Session Number 	10 Started On 16/10/2024 11:12:53 AM <	The field above will only contain banklists that have been correctly configured to use the Tyro Payment Gateway. This includes having a Reporting Password and Surcharge specified.
O Date Range From 17/10/2024	To 17/10/2024	Please be aware that recent transactions will not be displayed until the Tyro data is available. Data will be available approximately 15 minutes after having been processed.

The report pulls information from Zedmed and Tryo, which should reconcile to a \$0.00 discrepancy. In the example below, you can see an ePayment refund was processed in Zedmed and also in Tyro. The Tyro transaction fee is not included, as it is not received by Zedmed and would prevent reconciliation. Branch 1

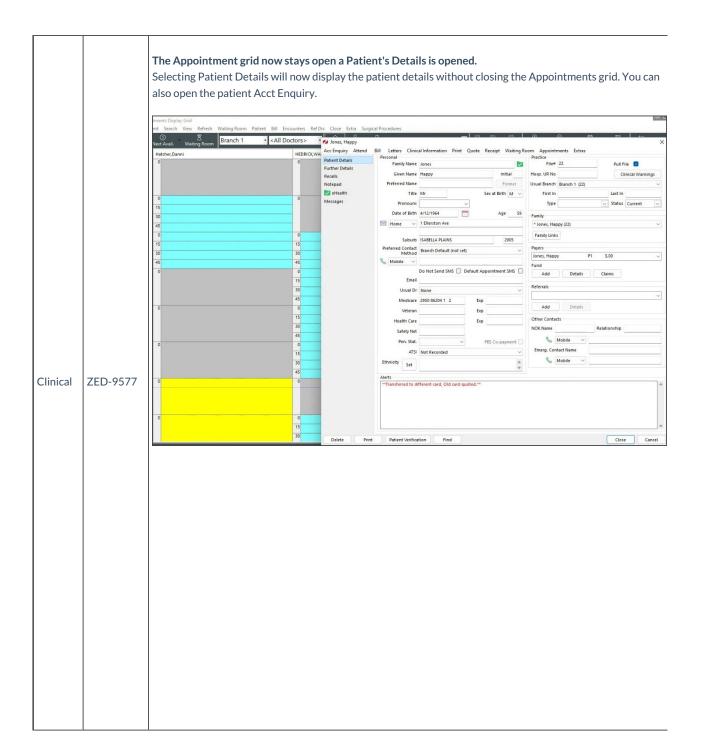
Tyro ePayment Reconciliation Report

Criteria							
Bank Account Recondle by: Date Range		Philip Davis 16/10/2024 - 17/10/2024					
Date	Patient Name	Receipt ID	Transaction ID 35fe8468-2d22-48bd-bbbd-eb1c103bdbd9	Zedmed (\$) \$71.30	Tyro (\$) Type \$71.30 PAYMENT	Acquirer APPROVED	Merchant TESTZEDMED
16/10/2024 10:38:02 AM J 16/10/2024 10:38:02 AM Jones, Happy		3	55160400-2022-4000-0000-601010500005	-\$71.30	\$0.00	AFFROVED	12312EDMED
16/10/2024 10:39:06 AM Abbott, Gabriel 4		4	c4229c0f-cc87-44e5-ae2f-a84f309d6d75	\$105.30	\$105.30 PAYMENT	APPROVED	TESTZEDMED
6/10/2024 11:0	3:48 AM		Happy Jones	\$0.00	-\$71.30 REFUND	APPROVED	TESTZEDMED
16/10/2024 11:1	5:23 AM Jones, Happy	9	00529126-8477-4197-b137-6eb9bde2a3e0	\$105.30	\$105.30 PAYMENT	APPROVED	TESTZEDMED
Number of Transactions 5				\$210.60	\$210.60	Dis	crepancy \$0.00

Appointment grid enhancements

Clinical	ZED-9537	Optimised the Appointment grid to open faster. Excessive Appointment Grid refreshes have been reduced for a faster start-up.
Clinical	ZED-9569	The Appointment grid's date now shows the name of the day and month. The date picker on the appointment grid now displays the name of the day and month. You can use text to change the date: "yesterday", "today", "today+4", "eom", "bom" and the day's name. Help Waiting Room Patient Bill Encounters Ref Drs Close Extra Surgical Procedures Branch 1 < All Doctors > Branch HEDRICK, WARREN Appointment Date GRACE

Page 1

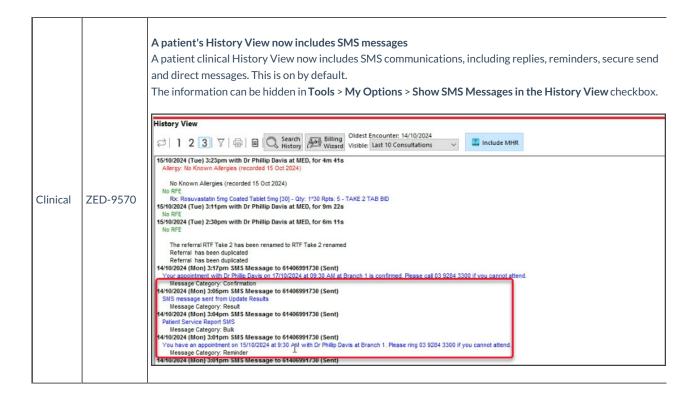


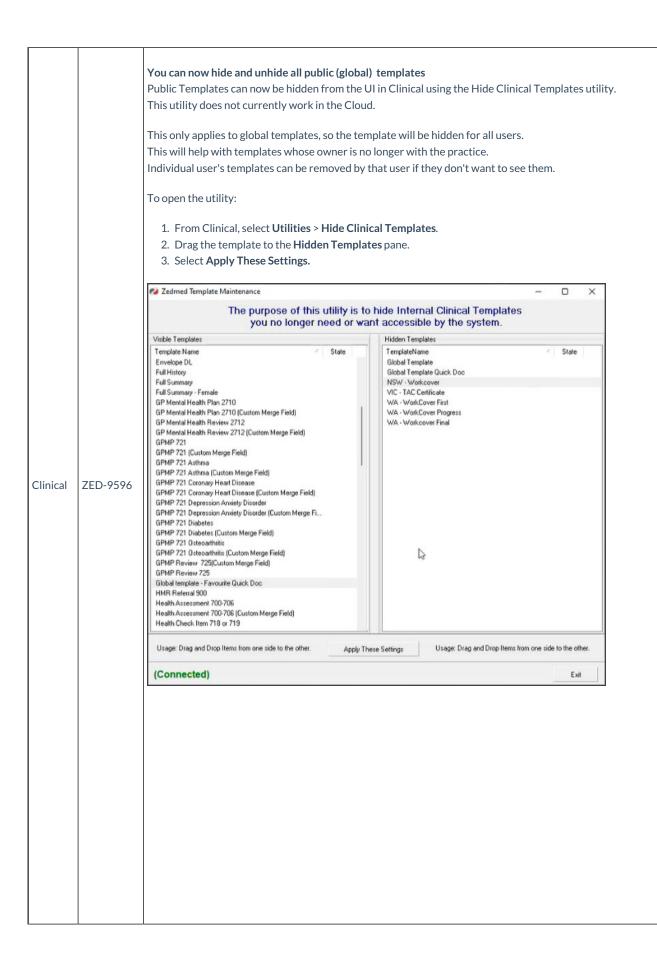
Clinical	ZED-9578	Change Search for Appointments to show Doctor's Full Name The appointment search now displays the name of the doctor or resource. It previously only showed their codes. Search for Appointments Patient Jones, Happy From 16/09/2024 To 17/10/2025 Find Date Time Duration Doctor Resource Branch Status Notes MED Attended Go to Print List Delete Befresh Clase
Clinical	ZED-9654	Revise how dark mode is applied to the appointment screen toolbar The appointments grid ow opens faster when using modern (dark) theme.

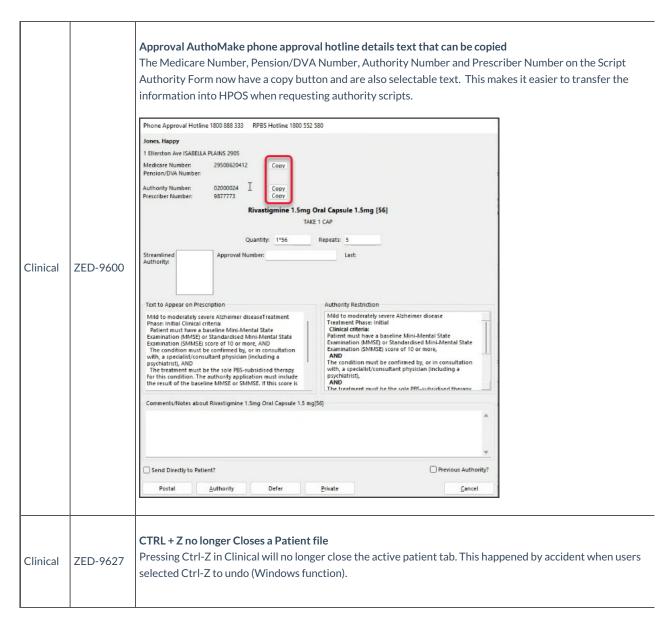
Fixes and enhancements

Office	ZED-9517	Error occurs for deleting a Doctor Group from appointments Fixed database error displayed when deleting an unused appointment doctor group.		
Office	ZED-9535	Updated Zedmed's invoice wording to "Tax Invoice" When an invoice is printed, Zedmed will now use the words "Tax Invoice" in the heading instead of "Account" or "Duplicate Account".		
Office	ZED-9540	Patients' email addresses now have standalone fields in the Office. The patient details form in Office now shows the phone number and email address in separate fields, instead of combining them in a shared dropdown field. Suburb GOWRIE 2904 Preferred Contact Branch Default (not set) Method Mobile 00 Not Send SMS Default Appointment SMS Empili zedmedtesting+mljones@gmail.com Usual Dr Davis, Phillip		

Office	ZED-9567	The Appointment Op List will no longer duplicate patients Fixed issue where patient appointments are incorrectly duplicated on the Appointment Op List when their appointment is for a different branch to the one logged in as.		
	ZED-9581	Remove unavailable bank accounts from bank account list A new checkbox, Exclude unavailable bank accounts, in the Practice Details > Bank Accounts tab hides unavailable accounts from view.		
Office		Practice Exclude unavailable bank accounts Branches Name Albert Road MC Bank Account Bank Accounts Code BNK Currently Available Departments Bank Westpac South Melbourne 3205 Claiming Configuration Branch South Melbourne 3205 Address		
Office	ZED-9646	Referrals Expiring Report no longer shows Cancelled Appointments Cancelled appointments will not be included in the Expiring Referrals report.		
Office & Clinical	ZED-9628	Referral doctor email address field is now bigger The size of the email address field for referral doctors has been increased from 40 to 255 characters.		
Clinical	ZED-9519	The HealthLink referrals Print icon is no longer greyed out An issue preventing users from reprinting manually created HealthLink referrals has been fixed.		
Clinical	ZED-9536	The referring doctor is now used for reprints, not the doctor that's logged in. When reprinting or resending a pathology or a radiology referral (right-click in Summary Views), Zedmed Clinical will always use the original referring doctor's details (name and signature) instead of the currently logged-in user.		
Clinical	ZED-9562	Upgrade Zedmed to latest version of MSXML Upgraded an internal component used in Zedmed Clinical to fix errors occurring at some clinics when opening patient files.		
Clinical	ZED-9565	Fixed an Invalid archive file error that occurred when resending a referral via secure send The Referrals UI in Zedmed Clinical will no longer show an error when attempting to resend a referral letter in Today's Referrals using Secure Send.		







Zedmed v37.4.2

Fix

Clinical	ZED-9785	Fixed the slow Waiting Room opening time Doctors were experiencing a slow loading time when opening the Waiting Room in Clinical.
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Zedmed v37.4.0

Fixes and enhancements

Office		Delay in Claim Payments Screen and selecting an invoice from the Payments Tab. Fixed performance issues when opening the claim payment view and when opening claims by individual ID (e.g. by double-clicking a payment).
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Office	ZED-9756	Changing disable invoice adjustments number of days to a practice setting Users can now specify the number of days during which invoice adjustments cannot be made after submitting a claim. The setting can be accessed from Practice Details [tab] > Disable invoice adjustment for days. The default setting will be 1 day.
Office	ZED-9751	Add link to Patient details from claims screen Added a right-click menu to the Claim Status view to enable opening patient demographics for a claim.
Office	ZED-9747	Office attendance query slow Fixed possible performance issue with the Office waiting room.
Clinical	ZED-9739	Letter Formatting issue when viewing letter Fixed the layout of documents viewed from the Summary Views Documents Tab in the Patient Record, margins are now displayed correctly
Clinical	ZED-9740	Cannot print document on result inbox Fixed an issue with printing pdf results from the results inbox.
Clinical	ZED-9709	RTF Letters under Zedmed\Letters Folder on Client Machines Removed Clinical letter writer "autosave" function that did nothing but save rtf documents into the Zedmed folder. System will no longer prompt a user to save a letter in Clinical if it has no changes to it since the last save.

Zedmed v37.2.3

Document versioning

Instead of editing Documents and Referral Letters, you now Create new versions. This ensures that a document's history of changes is retained. This applies to the following document types: Letters, Referrals, CDA Referrals and Batch Letter Writer letters distributed using print or send.

To update a document, right-click it and select Create New Version. A new version will be created and opened for editing.



Newly created Documents and Referral letters will have a v1 suffix, and subsequent versions will increase to v2, v3 etc. Versioned documents are displayed using a tree structure. A new document version can be created from any version of a document, it does not have to be the latest.



Versioning is turned off by default and is enabled in Global Options. You can also restrict the ability to delete or edit a document over a certain age. By default, it is set to 0 in Clinical >Global Options for no time limits.

To learn more, see document versioning.

Suppressed invoices workflow

Bulk Bill and DVA can be disabled for Medicare/DVA invoices so that the claims can be reviewed in the Claims tab and then submitted. This provides more oversight and prevents claims from being submitted for invoices that must be voided.

See ZED-9289 for how to enable this option.

Invoice											
nvoice Patient	Mr Knut Holloway File 41	DOB 19/05/19	52 (72)	D	VA VSS123343	HCC#	Sa	ety	Pens. Stat	tus Full DVA	
Payer	Medicare		~	Add/Edit Pay	yer	Payer Debts	Patient		Family		redit
	Applicable Fee Type	e MC				Due Deferred	365.60			333	0.95
Doctor	D, Phillip		~	A		Fund Detail					
Request/	Adelaide Path Pa	To rtners PD	Starts 08/11/2023	Mths No	tes 🗸	Fund	2	#	Fund	d Fee Type	
Referral Dr	Adelaide Facilita	10	00/11/2025		· · ·	Refund/Gap	Calculation	Inv	voice Style		
laim						O Fund	O Medicare	Pri	nt Gap	Corporate	
30/08/202	24 23	professional a	attendance by a	genera MC	FRE	41.20	1 41.20			0	(
Assist Fe	e Proper	ties Add	Change	Delete		4	Total 41.20) Disc.	0.00	Gap	0.0
	ed Billing Codes	ties Add	Change		<u>M</u> essa Id All This is) Disc.	0.00	Gap	0.0
ctor Assigne	ed Billing Codes		edicare is th	Ad ne payer bu	Id All This is	ge the invoice me) Disc.	0.00	Gap	0.0
	ed Billing Codes			Ad ne payer bu	Id All This is	ge the invoice me	ssage) Disc.	0.00	Gap	0.0

The Claims tab has enhancements to help manage claims for suppressed invoices.

Refresh Default	View Expand All	Collanse	All Void (Relected Invoices				Check Claim Sta	tus Transmit Claims
aims Payments		ew all Cla	aims for Suppress	ed invoices					
rom 25/07/2024		nitted Claim Typ		~ Doctor		✓ Claim ID	·		sh the status of a im Payment
1/08/2024	Vot Subr	mitted / Suppre	essed Status <all></all>	✓ Patient	All	Find P	atient		
Inv/Service/Assessor	Date Inv/Service	Status	Account Payer	Patient	Outstanding	Paid	Doctor	Claim ID	Medicare Ref.
Inv 35418	25/07/2024	COMPLETE	Medicare	Simkins, Talia	\$38.85	\$42.85	Igor Fuller	214404	D6616@
i 23	25/07/2024	Overpaid			\$38.85	\$42.85			
Inv 35419	25/07/2024	COMPLETE	Department of Veterans	Chapman, William	\$123.45	\$140.50	Igor Fuller	214405	B9855@
⊞ 4 4	25/07/2024	Overpaid			\$123.45	\$140.50			
Inv 35420	25/07/2024	REJECTED	Post, Jamee	Post, Jamee	\$120.55	\$0.00	Augustus Eason	214402	
104	25/07/2024	Unpaid			\$120.55	\$0.00			
Medicare				Patient is eligible to claim f		rovided.			
Fund				Check Fund and Membersh					
Inv 35422	25/07/2024	WITH ME	Medicare	Simkins, Talia	\$103.50	\$0.00	Igor Fuller	214406	D6617@
44	25/07/2024	Unpaid			\$103.50	\$0.00			
Inv 35423	25/07/2024	WITH ME	Department of Veterans	Chapman, William	\$40.95	\$0.00	Igor Fuller	214407	B9856@
23	25/07/2024	Unpaid	19452	10000 FL (9-10-020)	\$40.95	\$0.00	14. 2020		
Inv 35425	29/07/2024	COMPLETE	Medicare	Aldridge, Joseph	\$18.95	\$19.60	Igor Fuller	214410	D6647@
⊞-91890	29/07/2024	Overpaid	1000 C	1000	\$18.95	\$19.60	5 1.2CV		
Inv 35426	30/07/2024	COMPLETE	Medicare	Alston, Mia	\$71.30	\$42.85	Igor Fuller	214412	SAP000003007240823071
	30/07/2024	Underpaid			\$71.30	\$42.85			

To learn more, see the Suppressed claims workflow.

Improved claim management

Easy Account Enquiry Access

When you double-click on an invoice in the Claims tab, it will open the patient's Account Enquiry screen with that invoice highlighted. Closing the invoice will take you back to the Claims tab. This makes it easier to review claims.

More robust claims.

• To avoid claims failing due to invoice changes, adjustments cannot be made to invoices with claims submitted in the previous 7 days. If the invoice is incorrect, select it in the **Claims** tab and click **Voice Rejected Invoices** to remove it.

• When receipting, a warning will suggest waiting 24 hours if full payment information has not been received from Medicare.

• The Claims tab has a Check Claim Status button so staff can manually refresh the status of a claim or claim payment.

To learn more, see the Review Claims guide > Claim Management enhancements

Specific updates for invoices and claims

Office	ZED-9289	Add "Force Claim Suppression" to suppress submitting Medicare/DVA claims A new option under Practice Details called Force Claim Suppression. Ticking this box will disable the ability to submit a DVA or bulk bill claims directly from the invoice screen. Note that this setting is off by default. Precice Details Precice Details
Office	ZED-9290	Changes to Claims Status Screen Added Account Payer to the claim status view. Changed the option Not Submitted to Not Submitted / Suppressed. You can choose this option, then select Refresh to display only the Suppressed invoices queued in the Claims tab.
Office	ZED-9291	Restrict changes to invoices for submitted claims Disabled the Account Enquiry screen's Adjustment button for all claims less than 7 days old. This applies to Bulk Bill, DVA and Eclipse claims. MA Online and Tyro Easy Claim will still have the button available.
Office	ZED-9360	Added a 'Check Claim Status' button Added a Check Claim Status button to the Claims Tab so staff can manually refresh the status of a Claim or Claim Payment.
Office	ZED-9361	Change the auto-void criteria for receipting off payments Added additional checks to prevent the automated receipting of claims that have been paid but where the processing report is incomplete.

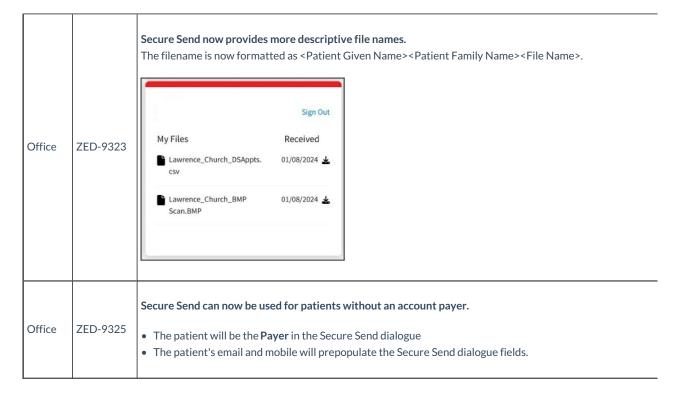
		Fast access to a claim's invoice from the Claims tab
Office	ZED-9367	Changed the double-click function in the Claim tab. Double-clicking a claim will now take you to the
		associated invoice in the patient's Account Enquiry screen.

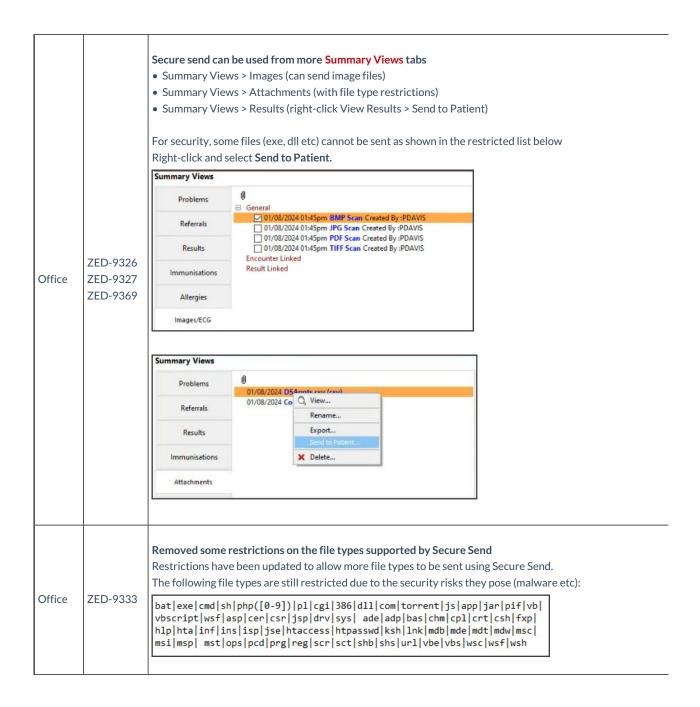
Secure Send enhancements

Features summary:

- Can now be used for patients without an account payer.
- Sender can override the security code requirements
- More meaningful file names
- Can now Secure Send from Summary Views > Images | Attachments | Results
- Can now Secure Send from the Results Inbox.

To learn more, see the Secure Send guide.





		Secure Send can be used without the security code requirement The sender can use a checkbox to override the one-time security code requirement. This is the code sent to the patient to open the portal and access files sent to the patient. Files that required a security code when they were sent, are not displayed if the portal is opened without a security code requirement.
		Send BMP Scan X
		This will send a download link for the selected file to Patient/Payer via Email and/or SMS. The download will prompt for a one-time password on the respective email/mobile no.
Office	ZED-9366	Patient Church, Mr Lawrence Payer Church, Mr Lawrence Recipient Email Zedmedtesting=LChurch@gmail.com Recipient Mobile (d491 574 632 Fin not required [Less secure] Send a copy to Copy To Email Copy To Mobile Send Cancel

		Use Secure Send from the Results Inbox Secure Send now allows you to send patient results from the Results Inbox. 1) Select the result 2) Select Send to Patient. Summary Views > Results are also supported by Secure Send.
		Pa Results Inbox Results
		Showing Records:(1 - 18 / 18) - Sorted By Patient Full Name (Ascending)
Office	ZED-9369	Patient Assigned To Result Reported Date Result Collected Date * Result Type Result Description Andrews, John Doctor 02/11/2018 02/11/2018 Result Colorectal Cancer Stru Hunter, Steven Davis, Dr Phillip (PDA 16/07/2020 15/07/2020 Result Colorectal Cancer Stru Jones, Ms Marrianna- Doctor 22/11/2023 22/11/2023 Result Cycle# 1 - End of cycle Jones, Ms Marrianna- Doctor 22/11/2023 22/11/2023 Result Cycle# 1 - End of cycle Jones, Ms Marrianna- Doctor 22/11/2023 22/11/2023 Result Cycle# 1 - End of cycle Jones, Ms Marrianna- Doctor 22/11/2023 22/11/2023 Result Cycle# 2 - End of cycle Jones, Ms Marrianna- Doctor 22/11/2023 22/11/2023 Result Cycle# 3 - End of cycle Jones, Ms Marrianna- Doctor 22/11/2023 22/11/2023 Result Cycle# 3 - End of cycle McINTYRE, Goldie Davis, Dr Phillip (PDA 16/10/2021 15/10/2021 Result Cycle# 3 - End of cycle Xpatriot, Mr English Doctor 02/11/2018 Result Colorectal Cancer Stru Xpatriot, Mr English D
Office	ZED-9468	Updated where Secure Send lab reports display the phone number The default Pathology and Radiology reports used for Secure Send now display the phone number in the branch name and address section.

Improved WP Tools

Zedmed v37 includes new features for creating and editing Clinical templates.

Table resizing

- Add a table within another table.
- Resize a table by dragging on a border; left, right, top or bottom.
- Resize columns and rows.
- Resize a table inside another table.

Hyperlinks

Hyperlinks can now be added using the Toolbar button and Edit menu by typing a URL in the document. E.g HTTPS://HyperlinkURLhere.com.au

Word wrapping around images

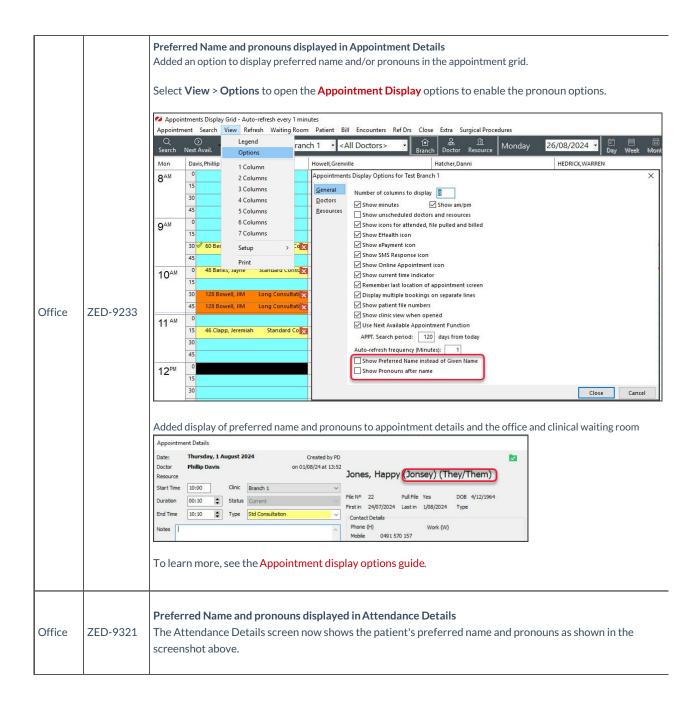
- Handle pictures as a character; the picture is inserted in the middle of a sentence
- Relation to paragraph auto wrap left or right; paragraph text is wrapped to the left or the right of the picture
- Relation to paragraph wrap left and right; paragraph text is wrapped on the left and the right of the picture
- Relation to page no wrapping; the picture is displayed over the text
- Relation to page wrap left and right; text on the page is wrapped on the left and the right of the picture

Colour picker

Provides a greater range of colours, the ability to create and save custom shades and a paragraph background colour button.

General enhancements

		New Appointment Counts Report A new report option, "Appointment Co	unts", has been added to the Appoin	tments Report.
		Appointment Report		7
		Style	Criteria	
		O Appointments Only Order by Name	Date from To	
		Appointments and Available Slots Appointment Counts	28/08/2024 😧 28/08/2024 🐑 🗖	
		O Cancelled/Missed	06:00 2 2:00 •	
		Cancelled Only Missed Only		
		O Send Appointments via SMS Modify SMS Text	Branch	
			Test Branch 1 V	
		Report	Doctor	
		Display Options	All ~	
		Addresses Include History	All	
		Referral Details Separator Lines	Appointment Type	
		Preferred Name	All	
Office	ZED-9079			
Office	ZED-9079	Print Screen Export		
			Close	
		It shows the number of appointments p selected time range. You can apply filte report does not capture cancelled, una	ers such as appointment type and sel	ect specific practitioners. This
		Test Branch 1	Page 1	
		Appointme	nt Counts	
		Monday 26 Aug 2024 From 06:00	0 To 22:00 10 Appointment(s)	
		Treating Doctor/Resource Number of Appointmen Dr Grenville Howell 3	ts	
		Mr Phillip Davis 5		
		Dr WARREN HEDRICK 2 Total Appointments 10		
		Total Appointments 10		
		To learn more, see the Appointment Re	eport guide.	

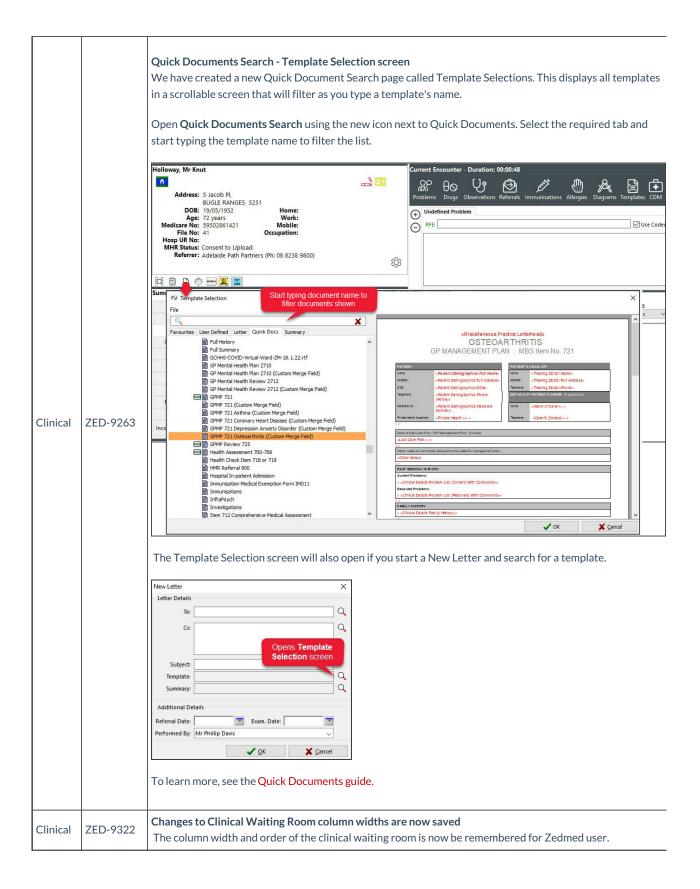


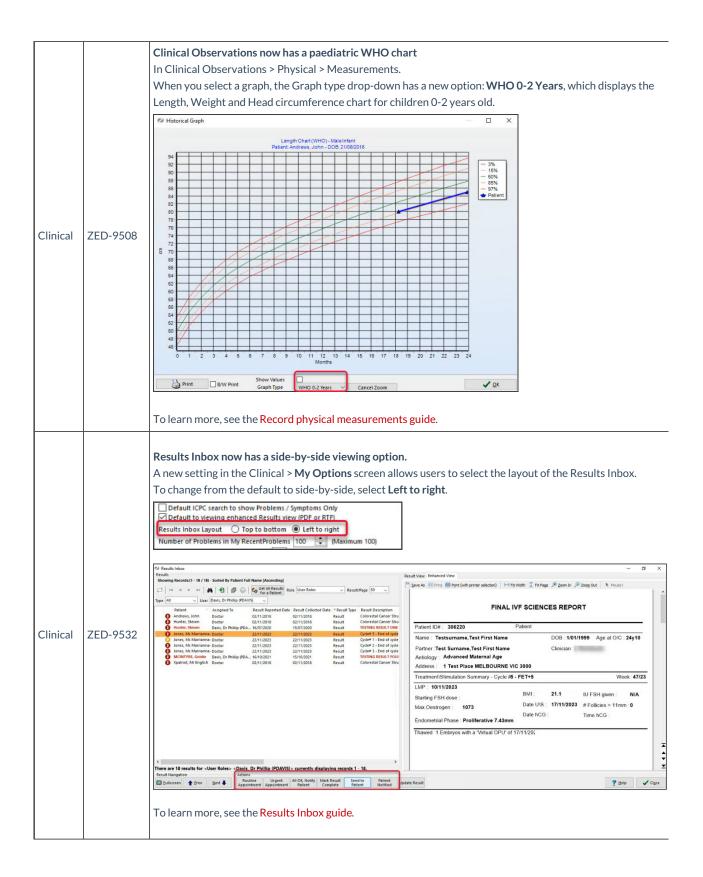
Office ZED-9237			Practice setup > The IHI Batch Up according to the Practice N	or a patient's IHI number can exclude Practice tab > HI Service Settings > Br odate and Verification services can no ir status (Archived, Deceased etc).	w be configure	tab.	
CONNE CV DANNI Close Cancel	Office	ZED-9237	Departme HI Service Sett Integratio Claiming Catch Settings	Batch Search for IHI © Perform a regular Batch Search for a matching IHI for all patient ret Frequency Starting Monthly 1/01/2011 Email exception report(s) to Eatch Verification of IHIs Perform regular batch verification of IHIs in patient records Frequency Starting at (Monthly) (101/2011 (101/2011 (101/2011 (101/2011 (101/2011 (101/2011 (101/2011 (Monthly) (101/2011 (Monthly)	Number of Records 100 Send intramail to CHAMINDA COVIE CONVE COVIE DANNI Number of Records 100 Send intramail to CHAMINDA COVIE COVIE CHAMINDA COVIE C	Exclude Statuses Archived Casual Current Deceased Exclude Statuses Archived Casual Current Deceased	

Office	ZED-9265	You can now Un-pull a file The Un-Pull File option has been added back to the Appointment Screen. You can no right-click Pull File or Un-Pull File, and the status will be reflected in the Appointment Detaild and the folder icon. Un-Pull File will remove the Pull File icon.
		0 15 41 Holloway, Knut Standard Consult (10:15 - 10:25) 30 Add (Patient) 30 45 Add (From Cancellation Waiting List) Ctrl+W 15 Edit 30 45 Un-Pull File Shift+F7 5 Shift+F7 5
Office	ZED-9304	SMS appointment reminders can now include the day of the week. A new merge field for the Day of the Week has been added to all Appointment, Recall reminder and Expired Referral templates. This has been added to the Zedmed default reminder message and Appointment reminders sent from the Appointment Report. The Day will need to be added to custom messages.

Office	ZED-9412	<text><text><text><section-header></section-header></text></text></text>
Office	ZED-9472	You can now Bill from the Appointment Grid Right-click a patient's appointment and select Bill to open a New Invoice. This will pick up a practitioner's billing information - just like billing from the Waiting Room. 10 ^{AM} 0 15 41 Holloway, Knut Standard Consult (10:15 = 10:2k) Add (Patient) Add (Patient) Add (From Cancellation Waiting List) Ctrl+W Details Edit 0 Delete 45 12 ^{PM} 0 12 ^{PM} 0 Cancel Patient Details Clinical Details Clinical Details Bill 11 ^{PM} 0 Bill 11 ^{PM} 0 12

Clinical	ZED-9231	Vape has been added to the Smoking status options Practitioners can now select Vape as a smoking method in the Patient's Clinical Record > Smoking tab. If Vape is selected, it will show as a cigarette icon. Molecter of the Smoking status options Problems Drugs Observations 00:12:59 Address: 5 Jacob PI, BUGLE RANGES 5251 Problems Drugs Observations Referrals Observations Referrals Problems Drugs Observations Referrals Observations Referrals Problems Drugs Observations Referrals Observations Referrals Observations Referrals Observations Referrals Observatiously Smoked
Clinical	ZED-9232	An 'Illicit drugs' tab has been added to the patient's Clinical record. Clinical now gives practitioners the ability to indicate if a patient is an illicit drug user and record related details in the patient details maintenance screen. Tick the box to add the injection icon. Holloway, Mr Knut Address: 5 Jacob Pl, BUGLE RANGES 5251 Patient - Holloway, Mr Knut Patient Uses Illicit Drugs Referrals NOK and Emergency Contact Family, Social & Past History Referral details in about the drugs To learn more, see Navigating Clinical Records





Office	ZED-8995	Added Quotes to the Transaction Type of the Transaction/GST Report Add the option to run the Transaction/GST report showing only Quotes, this does not affect the existing All function which will still exclude quotes. Note, the Report Summary will be impacted if you include quotes as there will not be receipts.
Clinical	ZED-9651	Updated Document versioning so it can be turned on or off Document Versioning is not enabled by default and is enabled in Clinical > Global Option > Letters & Template tab >-Enable document versioning Global Options General Communications Letters & Template: Scanning Results Drugs ACR Immunisation Defaults Chronic Disease Management Library Document Template Document Template Fel Letter - Standard Document Template Subject Library Antenatal Records Pregnancy Antenatal Records Pregnancy Antenatal Records Letter Modifications Heter Modifications Externet Con NOT be edited or deleted that was created more than or days ago Enable document resioning Prefix Subject Line of Outbound Letters with "Letter (Default) Prefix Subject Line of Outbound Letters with "Letter (Default) Prefix Subject Line of Outbound Letters with "Letter (Default) Prefix Subject Line of Dutbound Letters with "Letter (Default)

OLA	ZED-9457	You can now add a booking time buffer to a practitioner's appointments A new setting, "Booking time buffer", has been added to the Doctor Details screen and is configurable by branch. The value entered is used to refine the available appointments sent to the Online Appointments (OLA) by only allowing appointment slots that begin after (Booking Time + Buffer). This prevents people booking online appointments close to the current time Doctor Details if dentity if with Name Point Branch Tet Brankly Name How Sold Sigs 00002 6005 Branch Tet Brankly Name How Registered District Brankly Name How Registered Branch Tet Brankly Name How Registered District Brankly Name Provider * District Branch 1 if with Service Provider * Questifier Other Provider * Questifier District Branch 1 Branch Tet Branch 1 Provider * Questifier Other Provider * Questifier Address Suburb Extentity 10 @FSKG Provider * Questifier Another Provider * Questifier Another Provider * Questifier Another
OLA	ZED-9238	Reject a patient in the OLA patient reconciliation screen. When linking first-time OLA bookings to existing Zedmed patients, we have added the ability to remove provisional patients from the reconciliation process. If the patient already has an Appointment, you need to Delete their appointment first. Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Contine Patient Reconciliation Image: Retresh Image: Contine Patient Reconcilie Patient Image: Retresh Image: Reconcilie Patient Reconcilie Patient Image: Retresh Image: Reconcilie new OLA patient guide.
Clinical	ZED-9607	Enable printing of multiple TIFF documents as one document In Zedmed Cloud, printing a multi-page image document will no longer result in one print job per page

Resolved issues

Office	ZED-9642	Claim and payment reconciliation mismatch Fixed an issue that caused claim and payment mismatches when reconciling Medicare claims.
Office	ZED-9003	Appointment Report AV error when the Referral Details option is selected Fixed an issue that caused the Appointment report to display an error when running it with the Referral Details option selected.

Office	ZED-9044	Task Manager displays the same patient for all Tasks Created The Task Manager screen in Zedmed Office has been fixed to display the correct linked patients in the task details.
Office	ZED-9062	Unable to save more than 1 new resource at a time Fixed the issue that resulted in only the first resource being saved when adding multiple resources.
Office	ZED-9063	Fee update error 'Is not a valid floating point value' Improved the error message shown in Item Fee Update when no value is entered for a percentage or dollar amount increase. Also fixed the error displayed if Category or Group is selected. Selections will now correctly filter the items in the list.
Office	ZED-9064	Patient and Find menu items no longer work in the Waiting Room The Patient and Find Patient menu options in the waiting room now work as expected.
Office	ZED-9349	Internal Mail Merge Template - Unable to Preview and Edit Mail Merge Before Printing When using internal templates, it is now possible to preview the results of a mail merge and make changes before printing.
Office	ZED-9375	When adding a new patient, you can't add pronouns until you've saved the patient Fixed an issue that prevented a pronoun from being selected when creating a new patient in Office.
Office	ZED-9398	The Referral date merge field prints a random date on the Label Standard patient labels (Internal Template) now print the correct referral date. This corrects a reported error that some labels print a random date.
Office	ZED-9410	Claim Report missing the Clain ID s8th digit and MBS items 5th digit Increased space available to display item numbers and claim IDs in the Claim Report.
Office	ZED-9434	Third-Party Account Enquiry allocation Error Fixed an issue in Third Party Account Enquiry that resulted in an allocation error 400.
Office	ZED-9442	Error 'FireDAC][Phys][FB]Dynamic SQL Error: Too many Contexts of Relation/Procedure/Views. The maximum allowed is 255' Fixed a Firebird error that occurred when merging patients from a database that had a considerable number of Clinics.
Office	ZED-9458	Duplicating schedules does not copy messages correctly When duplicating or copying sessions on the doctor and resource appointment schedule dialogue, the schedule messages selected for display in OLA will now be copied.
Office	ZED-9467	Appointment incorrectly removed when cancelling the cancel appointment operation Cancelling the cancellation of an appointment (at either the reason or linked appointment warning phase) will no longer remove the appointment from the Select Appointments form listing.

Office / Clinical	ZED-9420	Radiology/Pathology Template download notification pop up. The notifications are now displayed when Report templates are downloaded from Office or Clinical,
Clinical	ZED-9018	Unable to Print Results in Alphabetical Order Results previewed and printed from the Results Inbox are now in the order, regardless of the column (and direction) they are sorted on.
Clinical	ZED-9081	Resolved problems with re-prescribing a 'one-off' drug Fixed an issue preventing re-prescribing of a one-off drug. Effected new scripts with no drug name/description.
Clinical	ZED-9218	Spelling mistake in Clinical Observation Pap Smear Result input "Inflamitory" has been corrected to "Inflammatory" in the pap smear observation screen - result options.
Clinical	ZED-9384	Results provides no warning when clearing the patient notified date Clinical will now ask for confirmation before clearing the "Patient Notified" date when viewing results.
Clinical	ZED-9437	Access Violation when accessing the Outbox Viewer Fixed an issue that caused an error and did not allow the Outbox viewer to open.
Clinical	ZED-9438	Error 'Must be a numeric value' when modifying observation and measurement value. Fixed an issue where an error was incorrectly displayed when an observation value was deleted (for correction).
Clinical	ZED-9439	Access Violation when clicking the Distribute button in the letter writer, Fix an error that occurred when Secure Send was enabled but the distribute dialog for letters in clinical was disabled.
Clinical	ZED-9532	Results Inbox Access Violation error Resolved an Access Violation error that could occur when rapidly scrolling through PDF results in the results inbox.
Clinical	ZED-9637	Refresh issue when resizing the encounter notes Fixed a visual corruption that occured when resizing the encounter panel during an encounter.
Clinical	ZED-9662	Upgrade script failure – Index RDB\$PRIMARY95 already exists Fixed an issue with upgrade scripts that could cause an error when upgrading some databases.
Clinical	ZED-9649	Document names and versions not displayed in encounter notes Fixed issues with the document version, renamed document and duplicated document names not displaying in Encounter notes. Note: an encounter needs to be running for the note to be written.

Clinical	ZED-9675	In WP Tools, electronic results do not merge correctly in templates Fixed an issue where the results merge field was not working correctly when it was part of a table and overlapped part of the text. If multiple results are selected they will no longer overlap into the next table in the template.
Clinical	ZED-9678	Update for Clinical encounter notes issue Made an update to address the issues encountered when drawing the text edit field for the current encounter.
Clinical	ZED-9693	Results showing overlapping text Fixed issue where Historical HL7 results show overlapping text.
Clinical	ZED-9697	Upgraded the wPDF Viewer to the latest version This upgrade fixes issues with viewing PDFs containing multiple documents or charts in the Results Inbox.
Clinical	ZED-9703	Summary Views > Results shows overlapping text Fixed an issue with some results showing overlapping text in Summary Views Results and Incoming Documents.
Clinical	ZED-9725	An AV in CRS_Client error occurs when right-clicking on a referral in the History View Zedmed Clinical no longer shows an error in patient history when user right-clicks on a referral.
Cloud	ZED-9241	Don't check for Tyro install on Zedmed startup Updated the way Tyro starts in Zedmed Cloud so if the Tyro Eftpos option in the receipts form is not available, you only need to close and reopen the Quickpay> Receipt screen after a short pause. You no longer have to restart Office.

See all Zedmed v36 release notes