

# Telehealth setup

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The Telehealth add-on is set up for customers during a call with Zedmed Customer Success. You will then follow this guide to create the Telehealth Appointment type and ZedSMS reminder, which sends the Telehealth link to the patient.

To use Telehealth, see the Telehealth User Guide.

### Requirements

- Zedmed version 38.x.x or later.
- A subscription to Zedmed's Telehealth add-on.
- ZedSMS to send Telehealth links.
- The practitioner should have audio input and output, for example, a headset with a microphone.
- Payment Gateway is required to bill patients remotely. Learn more.

### Step 1 - Purchase the Telehealth add-on

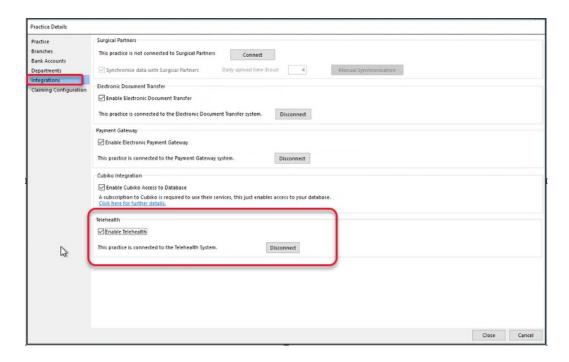
Telehealth is billed monthly for each practitioner who uses the add-on that month.

To get a Telehealth subscription:

- 1. Contact Zedmed Sales.
- 2. Sales will provide a quote and billing information.
- 3. Sales will arrange for a Zedmed Customer Success to contact you.

### Step 2 - Enable Telehealth (performed by Zedmed)

Zedmed Customer Success will contact you to arrange a time to enable Telehealth. Remote access to your server will be required during this call. Once enabled, you will see Telehealth connected under **Practice Integrations**.



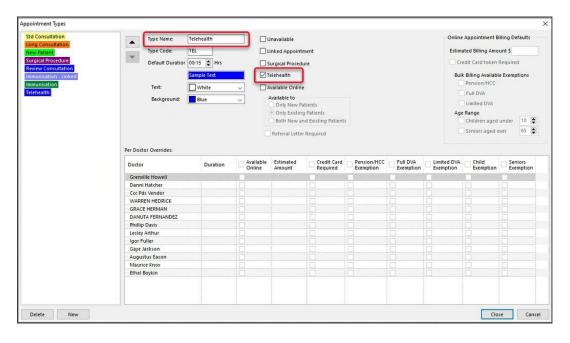
## Step 3 - Create a Telehealth Appointment Type

A new Appointment Type must be created and used for Telehealth appointments.

1. Create an Appointment Type, as explained in the Appointment Type guide.

You can use any name for your Appointment Type, for example. Telehealth.

- 2. In the **Appointment Type** options, select **Telehealth**.
- 3. Select Close to save and exit.



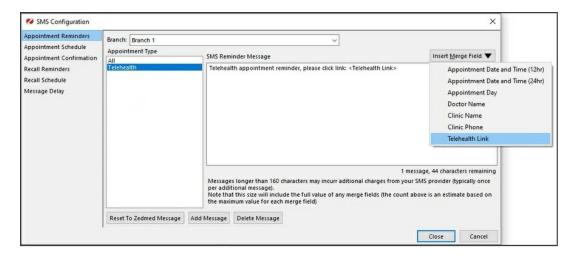
# Step 4 - Schedule a Telehealth reminder

Create a Telehealth reminder and schedule it to be sent at a specific time. The reminder is sent to the patient before the appointment with a link for the Telehealth session.

#### Create a Reminder

Create a reminder message specifically for Telehealth that includes the **Telehealth link** merge field. This merge field can only be selected if there is an Appointment Type with Telehealth enabled (ticked).

- 1. Create a Reminder, as explained in the Create a Custom Reminder.
- 2. You can use any name for the Reminder.
- 3. Add the Telehealth Link merge field.



4. Select Close to save and exit.

#### Create a Schedule

A Telehealth Reminder must have a schedule that sends an SMS on the day of the appointment.

- 1. Create a schedule for the Telehealth reminder, as explained in Schedule Reminders.
- 2. Add the Telehealth Reminder to the **Selected** pane.
- 3. Select **On the day of the appointment.** This option should only be used for Telehealth.
- 4. Use the **Send Message** options to select a time to send the appointment reminder.

This reminder includes a link that opens the Telehealth landing page with a Join button. We suggest selecting a time not long before the appointment to stop the patient from initiating the appointment too early.

5. Select **Close** to save the schedule.

