

Doctors App setup

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The Doctors App integrates with your Zedmed server in real-time so practitioners can access appointments and results. This guide explains what is required to support the Doctors App and to install it on practitioners' phones.

To learn more, see the [Doctors App user guide](#).

Setting up the API and access

Zedmed Support performs these steps for both Zedmed On-Prem and Zedmed Cloud customers.

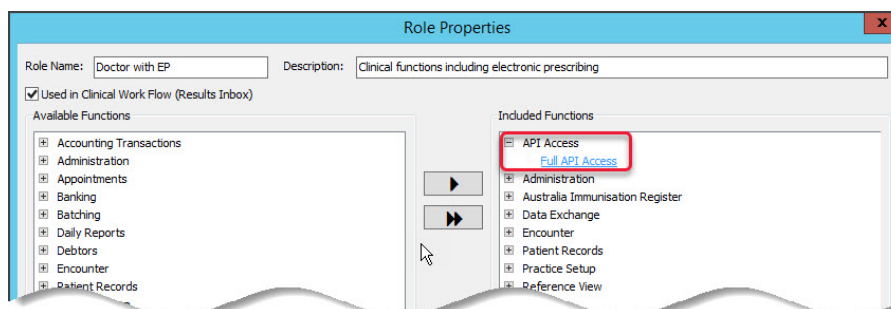
Enable the API connection:

Once this is complete, an **API Gateway Key** will appear on the **Practice Details** screen.

Check doctors API access:

1. Go to Zedmed's **Utilities** tab > **Security**.
2. Select the **Roles** tab.
3. Open the doctor's role.
4. Ensure the **API Access** function is listed under **Included Functions**.

If it is not, expand **API Access** under **Available Functions** and double-click **Full API Access** to move it to **Included functions**.



Install the Doctors App (non-SSO user)

These steps apply to both **Zedmed On-prem** and **Zedmed Cloud** customers who **do not use Single Sign-On (SSO)**.

- For **Zedmed Cloud** customers, contact **Zedmed Support** to set up ([contact information](#)).
- For **Zedmed on-prem** customers, contact your **practice manager** or a user with access to the Zedmed Securite module.

In this section, you will install the Doctors App on a phone, use a QR code to connect it to Zedmed and set a pin to enter when opening the app.

Important: If the Doctors App is installed and you need to scan a new QR code, remove the Doctors App before following the steps below.

To add the app to a doctor's phone:

1. Go to Zedmed's **Utilities** tab.
2. Select **Security**.

The **Zedmed Security Roles and User** screen will open.

3. Select the **Staff** tab

Open the doctor's profile

The doctor will need to be present with their phone.

4. Enter the doctor's mobile number into the **Mobile Phone** field.
5. Select **New**.

The screenshot shows the 'Edit Staff Member' window. It contains fields for User Name (DANUTA), Staff ID (DF), Dr Code (DF (DANUTA F)), Given Name (DANUTA), Family Name (FERNANDEZ), and Mobile Phone (highlighted with a red box). There are checkboxes for password expiration and participation in health records. A table for 'User Roles' shows 'App Access' selected. At the bottom, a table lists 'Date Created', 'Description', and 'Date Linked'. The 'New' button is highlighted with a red box.

6. Enter a description for the phone.

The screenshot shows the 'Create App Access Code' window. It contains a text area for 'Description' (highlighted with a red box) and buttons for 'Previous', 'Next', and 'Cancel'.

A QR code will be displayed for use in step 8.

Don't scan the code yet.



7. Download the Doctors App from the Apple **App Store** or **Google Play** onto your (the doctor's) phone.

- <https://play.google.com/store/apps/details?id=com.app.zedmed>
- <https://apps.apple.com/au/app/zedmed/id1458817780>

8. Open the Doctors App.

A QR code reader will open on the phone.

9. Scan the QR code using the Doctors App.

The app will then confirm the doctor's identity and permissions.

10. When prompted on your phone, log in using your Zedmed application credentials.

You will receive a text message with an access code, and the Doctors App will display a code entry screen.

Do not use any VM or Cloud credentials for this login.

11. Enter the code provided.

Access will be enabled, and you will be prompted to provide a 4-digit login for the Doctors App.

12. Enter your pin, and use it each time you open the Zedmed Doctors App.

The app will now open and display the available clinical information

Demo of Doctors App setup.

Install the Doctors App (SSO users)

These steps are for practices that use Zedmed Single Sign-On (SSO). This will in most cases be a Zedmed Cloud user.

The practitioner performs these steps themselves under My Options.

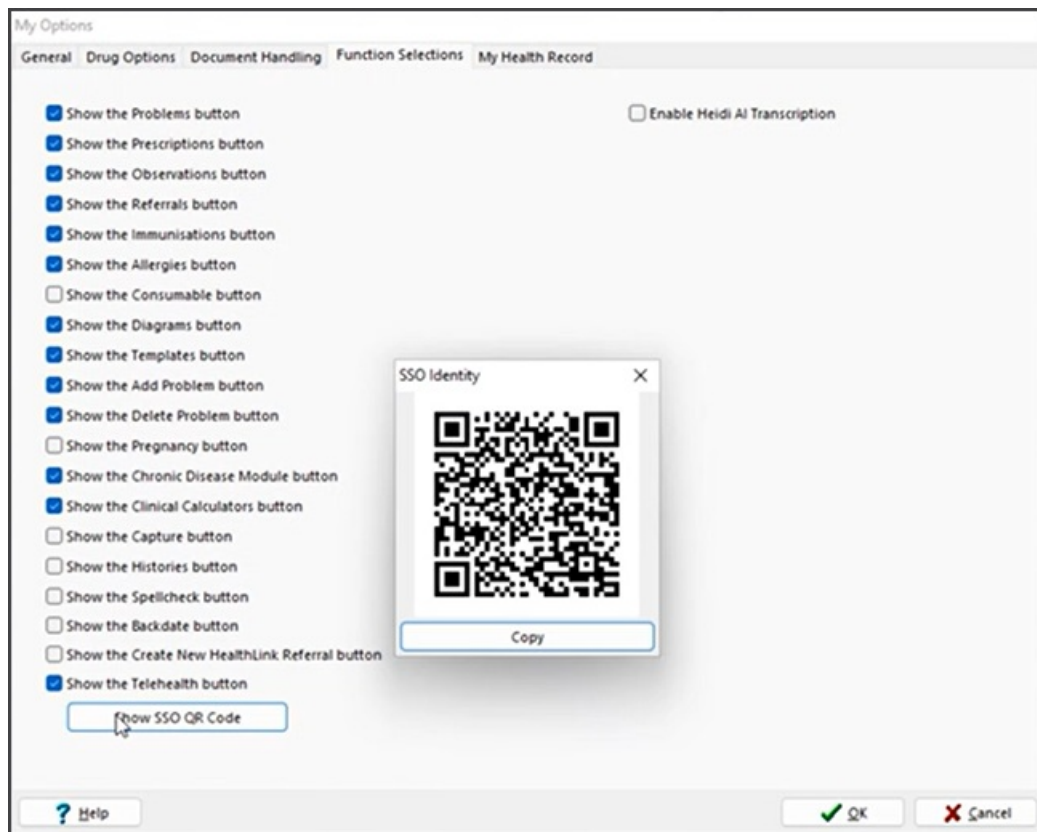
Important: Zedmed customers who have the Doctors App installed and want to update it for Single Sign-On (SSO) will first need **Remove the Doctors App** before following the steps below.

To add the app to your phone:

1. Check that the Doctors App is not installed or has been **removed**.
2. Download the Doctors App from the Apple **App Store** or **Google Play** onto the doctor's phone.
 - <https://play.google.com/store/apps/details?id=com.app.zedmed>
 - <https://apps.apple.com/au/app/zedmed/id1458817780>
3. In **Zedmed Clinical**, select the practitioner's **My Options**.
4. Select the **Function Selections** tab.

5. Select **Show SSO QR Code**.

This button is only enabled if SSO has been **set up**.



6. Open the **Doctors App**.

The app will open a QR code reader.

7. Scan the QR code using the Doctors App.

Okta or Duo will then prompt for your SSO credentials.

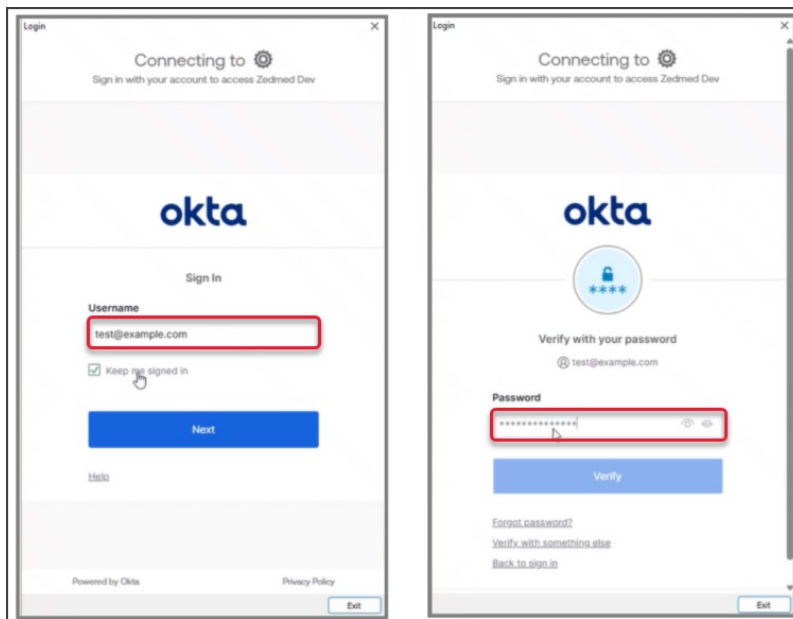
Steps 8 and 9 can vary depending on the SSO requirements of your organisation.

8. Provide your username and password, and verify if prompted.

9. Okta or Duo may send a push notification to **Approve**.

The Doctors App is now authenticated and ready to use.

Your authentication app (Duo or Okta) will prompt you to authenticate every 24 hours.



Removing the Doctors App

To remove the Doctors App from your phone, first uninstall it then perform the following steps to remove the cache. You will need to do this if you want to reinstall the app using a different QR code.

Follow these steps to Clear App Cache on iPhone

In order to get rid of your app cache, you must “offload” them.

1. Go to **Settings**.
2. Tap on **General**.
3. Tap on **iPhone Storage**.

Here, you'll see an exhaustive list of apps on your phone.

4. Click the one you'd like to clear and tap **Offload App**.

You'll get a message informing you that the app will be deleted, but its documents and data will remain.

5. Tap **Offload App**.
6. Tap on **Delete APP**.

Follow these steps to Clear App Cache on Android:

In some cases, you may need to uninstall the Doctors App if the Clear App Cache does not work.

1. Open the **Settings** application on your device.
2. Go to the **Apps Menu**.
3. Choose **Installed Applications**.
4. Find the Application you want to Clear the App Data from.
5. Select it and then **Storage Tab**.
6. Select **Clear App Cache**.